

NF LEGACY SOCIETY

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The Children's Tumor Foundation Planned Giving Program

s a longtime supporter and friend of the Children's Tumor Foundation (CTF), you have been vital in building this Foundation from a group of grassroots volunteers to the leading organization it is today, fully committed to finding treatments for NF, which refers to all types of neurofibromatosis and schwannomatosis. Make no mistake about it - the progress that has been made in the fight against NF is because of people like you, who are working to improve the lives of those with NF. It is a legacy of which you can be proud.

Our work, of course, is not yet done. Too many patients still have to "watch and wait" to see how their NF will progress. Our vision, therefore, is to end NF. We owe it to future generations of NF patients and families to see that vision become a reality. And as long as there is CTF, there will always be an advocate fighting hard for the NF community.

Providing for CTF in the years ahead is one of the most generous gifts an individual can make. It is an investment in the long-term future of the organization. Many legacy gift opportunities provide tax benefits and allow you to make a meaningful difference without affecting your current income. More importantly, you will have peace of mind knowing that CTF will continue to lead the way in the fight to end NF.

The Children's Tumor Foundation invites you to join...



THE NF LEGACY SOCIETY

The NF Legacy Society recognizes the vision and generosity of those who have given to CTF in their estate plans through a will, trust, retirement plan, life-income gift, or other planned gift.

Legacy Society gifts accrue to the general endowment or may fund new initiatives and provide vital support to areas of greatest need. To become a member, simply notify us in writing that you have included CTF in your estate or financial plans.

MEMBERSHIP BENEFITS

As a Legacy Society member and in Acknowledgment of your commitment to NF research, you will receive the following benefits:

- Invitation to virtual receptions with the Foundation President.
- Receive updates about exciting research the Foundation is funding.
- Learn the status of new NF clinical trials.
- Be the first to hear about innovative projects the Foundation is working towards.

These virtual reception events provide our most important supporters the chance to meet, and learn from each other, share stories, and build community.

BECOMING A MEMBER

Preparing your estate plan does not need to be cumbersome or complicated. Here are three ways to create your legacy by supporting CTF. Please speak to your attorney or financial advisor to determine which is best for you.

LIFE INCOME GIFTS

Your gift to Children's Tumor Foundation can be designed to pay you income for life in the form of a charitable gift annuity or charitable remainder trust. In exchange for your charitable contribution, we agree to pay a fixed payment to you for life with the remainder benefiting CTF. This type of gift is particularly attractive because you often can reduce taxes, increase your spendable income and, at the same time, make a gift that will have a substantial impact on the future of Children's Tumor Foundation.

If you are 70½ or older, you can make a one-time Qualified Charitable Distribution of up to \$53,000 from your IRA to fund a charitable gift annuity. You will not receive a tax deduction for the amount, but the distribution is not taxable income and counts toward satisfying your annual required minimum distribution.



GIFTS BY BEQUEST

A bequest is perhaps the easiest and most flexible way to make a meaningful impact on the advancement of NF research without having to give up crucial assets needed during your lifetime. You can name CTF as a beneficiary in your will or living trust by designating a gift of a specific dollar amount, a particular asset, a percentage of your estate, or the remainder of your estate once all of your other bequests have been fulfilled. With a bequest you maintain complete control of your assets during your lifetime, and can potentially save on income taxes, capital gains taxes, and estate taxes.

If you already have a will, you can add CTF to it by simply executing an amendment. While CTF is happy to provide the suggested bequest language below, we encourage you to consult with your attorney and family when considering making a bequest.

"I hereby give and bequeath [cash amount, percentage amount, or property you are giving] to the Children's Tumor Foundation, New York, NY for its general purposes." To ensure that your wishes are followed exactly, we suggest including CTF's full name and Tax ID in your will:

Children's Tumor Foundation, Tax ID number: 13-2298956



FREEWILL

CTF has partnered with FreeWill: a free online resource that guides you through the process of creating a legally valid will in just 20 minutes. Join the more than 400,000 people that have used FreeWill to make a legal will or revocable trust, and leave a legacy for your loved ones and for the entire NF community. Get started at FreeWill.com/CTF.

If you have already included CTF in your estate plans, we hope you will let us know and allow us to recognize you appropriately for your generosity and to count you as a member of this esteemed group of supporters and friends. You can let us know by reaching out to **donorrelations@ctf.org**.

GIFTS OF RETIREMENT ASSETS

Retirement assets, such as a 401(k) or an IRA are a terrific way to make a tax-wise gift to CTF.

It may just save your partner or spouse the significant burden of paying both estate and income taxes on the assets. If you are 70½ or older you can rollover up to \$105,000 in 2024 from your IRA as a charitable gift. Tell your IRA administrator to transfer your gift directly to CTF from your traditional or Roth IRA account. The gift will not be taxed as income to you.

BENEFICIARY DESIGNATIONS

It's as simple as requesting a change of beneficiary form from the company holding your assets: IRAs, 401(k) and other retirement plans, bank accounts, commercial annuities, donor-advised funds, life insurance policies, and including CTF as a full or partial beneficiary. Beneficiary Designations may reduce income taxes and possibly estate taxes for your loved ones.

GI'm thankful for all the NF research that CTF is funding. and I'm proud to encourage you to leave a bequest to the Foundation in your will, as I have. The Children's Tumor Foundation has helped the field of NF research make tremendous progress toward finding treatments, so that people like my daughter Rose can live a better life. My planned gift will keep that progress moving forward for generations to come, and I'm grateful that I can be a part of that future."

> —Stuart Match Suna, CTF Board of Directors Member



ABOUT THE CHILDREN'S TUMOR FOUNDATION AND NF

The Children's Tumor Foundation is a highly recognized 501(c)(3) not-forprofit organization dedicated to finding effective treatments for the millions of people worldwide living with all types of neurofibromatosis and schwannomatosis. NF causes tumors to grow on nerves throughout the body and may lead to blindness, deafness, bone abnormalities, disfigurement, learning disabilities, disabling pain, and cancer. NF affects 1 in every 2,000 births across all populations equally. There is no cure yet-but as the leading force in the fight to end NF and as a model of innovative research endeavors, the Children's Tumor Foundation's mission of driving research. expanding knowledge, and advancing care for the NF community fosters our vision of one day ending NF.



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I'm a member of the NF Legacy Society because giving back is part of who I am. I'm proud to donate to CTF and I want to ensure that the work they are doing to end NF can continue until a cure is found."

- Marcia Miller, longtime CTF supporter

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